

# Plumbers Local Union No.1

50-02 5<sup>th</sup> Street, Long Island City, New York 11101

# Welfare Fund ASB Account

Tel. (718) 223-4313 / (718) 835-2700 [www.ualocal1funds.org](http://www.ualocal1funds.org)

Date Received

Date Complete

ASB-1/22

**FOR OFFICE USE ONLY**

## Application for Benefit Form

### (A) Member Information

Use a ballpoint pen to complete form

(1) Social Security Number --  
 (2) Last  (3) First  (4) Init.   
 (5) Street  (6) City  (7) State  (8) Zip   
 (9) Date of Birth  (10) Sex M  F  (11) Home Phone Number   
 (12) E-mail Address   
 (13) Retired  (14) Active  (15) Current or Last Employer  (16) Last date of Employment

### (B) Distribution Information

The undersigned hereby makes application to the Welfare Fund for the **TOTAL** payment

of \$  ,  .  (less any applicable FICA, Federal, State and City taxes),

For the following benefit (please circle benefit) **a - b - c - d - e - f - g - h - i - j - k - l - m**  
 From the following account (please check account)

**Account A** (Employer Contributions),  **Account B** or  **Account C** (Employee Contributions)

*The facts herein stated are true and correct in every respect and are made for the purpose of enabling the Welfare Fund to make payments to the undersigned in accordance with the ASB Account rules. Signed under penalty of perjury.*

\_\_\_\_\_  
 (ORIGINAL SIGNATURE OF APPLICANT)

\_\_\_\_\_  
 (DATE)

NOTE: For a complete description of Benefits and Tax-Rules, see the Summary Plan Description (SPD) or call the Fund Office. Benefit payments will be automatically made from Account A until balance is depleted, Account B until balance is depleted and from Account C thereafter, unless otherwise specified.

### (C) Supplemental Income Maintenance Affidavit (Must be signed if claiming Supplemental Unemployment Benefits)

#### (C) UNEMPLOYMENT/UNDEREMPLOYMENT CERTIFICATION

I attest that I am ready, willing and able to work in the normal working hours per week under the applicable Collective Bargaining Agreement.

\_\_\_\_\_  
 (ORIGINAL SIGNATURE OF APPLICANT)

\_\_\_\_\_  
 (DATE)

### (D) Supplemental Income Maintenance Affidavit (Must be signed if claiming Supplemental Income Benefits)

#### (D) SUPPLEMENTAL INCOME MAINTENANCE AFFIDAVIT

I attest that I am, or have been UNEMPLOYED, or UNDEREMPLOYED or INJURED ON THE JOB or DISABLED. Signed under penalty of perjury

\_\_\_\_\_  
 (ORIGINAL SIGNATURE OF APPLICANT)

\_\_\_\_\_  
 (DATE)

You can Go To [MyBenefits.nypl1f.org](http://MyBenefits.nypl1f.org), ASB Tab, to view the latest Benefit payment information including monthly account valuations. If you are having trouble logging into your account or you have any questions at all, we encourage you to email us at [info@ualocal1funds.org](mailto:info@ualocal1funds.org) or call us at 718-223-4313.

**INSTRUCTIONS:** With possible disruptions with the US Postal Services, and limited access to the Fund Office, all applications and related documents should be sent by e-mail or text to [info@ualocal1funds.org](mailto:info@ualocal1funds.org) or by fax to 718-641-8155. Any questions regarding this benefit should also be submitted by email or fax.  
**For questions:** Please e-mail or text to [info@ualocal1funds.org](mailto:info@ualocal1funds.org) or by fax to 718-641-8155. You can also call the Fund Office Welfare Department at (718) 223-4313 or visit our web site at [www.ualocal1funds.org](http://www.ualocal1funds.org).

CLAIM DATE  
**FOR OFFICE USE ONLY**

PERIOD END DATE

GROSS AMOUNT

PYMTS.

TYPE

TAXES

over

**Please circle the benefit being claimed in Section “B” on the front of this application.**

- (a) **SUPPLEMENTAL UNEMPLOYMENT BENEFIT-**  
*Greater of \$300.00 or amount of Employees base pay per week less the amount of State unemployment benefits. (Must sign Section “C” on the front of this form).*
- (b) **SUPPLEMENTAL WORKERS’ COMPENSATION BENEFIT-**  
*Greater of \$300.00 or amount of Employees base pay per week less the amount of State workers’ compensation benefits.*
- (c) **SUPPLEMENTAL DISABILITY BENEFIT-**  
*Greater of \$300.00 or amount of Employees base pay per week less the amount of State disability benefits.*
- (d) **SUPPLEMENTAL INCOME MAINTENANCE-**  
*Greater of \$300.00 or amount of Employees base pay per week, up to a maximum of \$1,500.00 per week. Payable to an Employee who is unemployed, underemployed, injured on the job or disabled and not eligible for Supplemental Unemployment, Workers’ Compensation or Disability (Must submit an affidavit with supporting documentation or sign Section “D” on the front of this form).*
- (e) **EMERGENCY BENEFIT FOR DISASTER, FIRE or FLOOD-**  
*Trustee approval is required (Must submit proof of catastrophe).*
- (f) **SEVERANCE BENEFIT-**  
*Eligible for this benefit after no contributions have been made for six (6) consecutive months.*
- (g) **FUNERAL BENEFIT-**  
*Payable for the funeral/burial expenses of Employee or Dependents (Must submit proof of payment of funeral bills).*
- (h) **DEATH BENEFIT-**  
*Payable upon the death of the Employee, the Beneficiary may elect to receive the Death Benefits in a single payment or in 84 monthly payments.*
- (i) **N/A**
- (j) **SUPPLEMENTAL VACATION BENEFIT (all other) -**  
*The Benefit has a limit of \$18,000.00 per year; you may apply for benefits three times a year. Vacation Benefits not used in one year may be withdrawn in the following calendar year (see page 18 & 19 of the SPD for Tax Rules and Special Rule for Fixed Payment).*
- (k) **SUPPLEMENTAL VACATION BENEFIT (fixed payment) -**  
*Option for Account A Only - Annual tax withholding tables can be used for Supplemental Vacation Benefits paid once a year during the last week in January only if you provide the Fund with a valid Form W-4. The Fund must receive an application for distribution no later than the third Tuesday in the month of January. Benefits are paid annually in the last week in the month of January. Check with your tax advisor to see how electing Supplemental Vacation Benefits (fixed payment) can affect you.*
- (l) **LEGAL SERVICE BENEFIT-**  
*Payable for legal services for the Employee or Dependant (Must submit a copy of bill).*
- (m) **EDUCATION/TRAINING BENEFIT-**  
*Payable for Education and Training for the Employee and or Dependents (Must submit a copy of bill).*

**Special Rule on Benefit Payments - Account C Only**

Benefits under the new Account C are similar to the current benefits provided under Account A and/or B. However, as determined by the Bargaining Parties, Account C must maintain a minimum account balance of \$7,500 for BT Journeymen and \$3,750 for BT Apprentices, with skill level to be determined at time of benefit payment. This minimum account balance can be used as an “Emergency Relief Fund” for the following benefit payments under the terms of the Plan:

a	<b>Supplemental Unemployment Benefit</b>	b	<b>Supplemental Workers’ Compensation</b>
c	<b>Supplemental Disability Benefit</b>	d	<b>Supplemental Income Maintenance</b>
e	<b>Emergency Benefit for Disaster, Fire or Flood</b>	g	<b>Funeral Benefit</b>
l	<b>Legal Service Benefit</b>		

Individual amounts in excess of minimum balance can be used for the following benefit payments under the terms of the Plan:

f	<b>Severance Benefit</b>	h	<b>Death Benefit</b>
j	<b>Supplemental Vacation Benefit</b>	m	<b>Education/Training Benefit</b>

**How Distributions will be made:**

Distributions will be automatically made from **Account A** until balance is depleted, from **Account B** until balance is depleted, and from **Account C** thereafter unless otherwise specified.

**Account A** - The money in your Individual Account A is not considered taxable income until you actually receive it. When you receive the money in your Individual Account A as benefits, it must be reported as taxable income. All benefits are subject to withholdings (Except Funeral Benefits, Death Benefits and Supplemental Death Benefits). For more detailed information concerning taxes and withholdings please see page 19 of the SPD.

**Account B & Account C** - FICA, Federal, State or City taxes will **not** be paid when the benefits are distributed. The only tax the member and beneficiary must pay is on the interest accrued in the account annually.